

Sarah McEachern

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Sarah is a Partner within
Nexia Edwards Marshall
NT's Business Consulting
and Taxation division.



Scan the QR code to
download Sarah's digital
business card.

Sarah has a particular flair for assessing her clients' business needs and providing recommendations that maximise opportunities for them.

She has worked across multiple accounting software platforms, including clients' customised software. She also understands governance practices and has been involved in the appointment of board members to a number of not-for-profit organisations.

Expertise

- Business Consulting
- Taxation
- Finance Reporting
- Virtual CFO
- Software

Formal Qualifications

- Bachelor of Commerce (Accounting), University of Adelaide
- Member, Chartered Accountants Australia and New Zealand
- Chartered Tax Advisor, The Tax Institute

Why Nexia Edwards Marshall



A culture of success

We hire a diverse range of individuals with the ability to ask the right questions, listen actively and analyse deeply to spot missed opportunities.



We'll get you there

We're a top 20 global network, already on the ground in over 120 countries, and have offices in every mainland state and territory in Australia.



The specialists you need

We offer over 30 sector and service specialties, from property and construction, healthcare, professional services and many more.



Ready for what's next

We equip our team with the vital skills to thrive in tomorrow's world, so we can guide you to success, no matter what this looks like.

Business Consulting

Sarah has extensive experience in assisting with the preparation and analysis of monthly reporting, budgeting, cash flow management and compliance. She helps a number of not-for-profit organisations with their reporting and taxation requirements. Sarah has managed the internal finance functions for Nexia Edwards Marshall and two of its clients and also has expertise in payroll processing.

Taxation

Sarah has sound technical taxation knowledge and provides advice to for profit and not-for-profit organisations. In the Not-For-Profit sector her experience in FBT, GST and other industry specific tax related matters allows her to provide valuable advice to clients.

Virtual CFO

Transitioning to an outsourced finance function can be a difficult process, so Sarah works with clients every step of the way and builds a strong understanding of their organisation. She takes care of everything from determining the best outsourcing approach to managing new procedures and ensuring a seamless transition.

Software

Sarah uses her knowledge of software programs to help clients get more out of their current program, or move to a more effective and appropriate platform. She has sound knowledge of MYOB, Reckon and Xero, as well as more customised platforms.

Assignment	Process and outcome
Help a client transition to an outsourced finance function.	Sarah oversaw the entire process, from scoping and implementing new procedures to staff training. She also ensured there was no interruption to the business during the transition. The client saved money and the quality and efficiency of its internal reporting and processing improved significantly.
Assess the effectiveness of a client's internal finance software.	Sarah transitioned a client's business from using three different software programs and significant exporting of data to excel to one program and minimal exporting to excel. She was able to assist with the conversion and training for staff, resulting in significant efficiency gains for the client.
Assist with a restructuring exercise, where the main priorities were asset protection and succession planning.	Sarah helped a client to structure their affairs in a way that minimised the risk to personal assets. She was able to identify and take advantage of a number of available tax and stamp duty concessions. This restructure also enabled the client to put in place a succession plan that will enable them ultimately to transition out of the business.